

ASX ANNOUNCEMENT

26 August 2019

ASX: G1A

RELEASE OF SECURITIES FROM ESCROW

GALENA MINING LTD. ("**Galena**" or the "**Company**") **(ASX: G1A)** advises that on 7 September 2019, the following securities will be released from escrow:

- 105,500,000 Ordinary Fully Paid Shares;
- 10,500,000 Options exercisable at \$0.06 expiring on 30 June 2020; and
- 16,750,000 Options exercisable at \$0.08 expiring on 30 June 2021.

The Company will apply to ASX for quotation of the fully paid ordinary shares released.

It should further be noted that 92% of the Oridinary Fully Paid Shares and 62% of the Options being released from escrow are held by the Company's board and management.

Galena Mining Ltd.,