



14 October 2022

Dear Shareholder,

**Galena Mining Limited 2022 Annual General Meeting – Notice and Proxy Form**

You are invited to attend Annual General Meeting of shareholders ('**Meeting**') of Galena Mining Limited ('**Galena**' or the '**Company**') to be held at The Celtic Club at 48 Ord Street, West Perth WA 6005 on Tuesday, 15 November 2022 at 11:00am (WST).

In accordance with section 110D(a) of the *Corporations Act 2001 (Cth)*, the company will not be sending hard copies of the Notice of Annual General Meeting to shareholders unless the shareholder has made a valid election to receive such document in hard copy. The Notice of Annual General Meeting can be viewed and downloaded from the Company's website at <https://www.galenamining.com.au/site/investor/asx-announcements>.

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have, on physical meetings. Accordingly, the Board has made the decision that it will hold a physical Meeting with the appropriate social distancing measures in place to comply with the Federal and State Governments' current restrictions for physical gatherings. As the situation regarding COVID-19 continues to evolve, shareholders are encouraged to monitor the Company's website and ASX announcements platform for any further updates in relation to the arrangements for the Meeting.

If you have not elected to receive notices by e-mail, a copy of this letter and your personalised proxy form will be posted out to you for your convenience. **Shareholders are encouraged to complete and lodge their proxy forms online at <https://investor.automic.com.au/#/loginsah> or otherwise in accordance with instructions set out in the proxy form and the Notice.**

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your adviser. If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (from overseas).

Your proxy voting instructions for the Meeting must be received by 11:00am (WST) on Sunday, 13 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting received after that time will not be valid for the Meeting.

In order to be able to receive electronic communication from the Company in future, please update your details online at <https://investor.automic.com.au/#/home> and login with your unique shareholder identification number and postcode (or country for overseas residents) that you can locate on your enclosed personalised proxy form. Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issue Sponsored Holding Statements, Payment Advices and other company related information.

We thank you for your continued support.

Yours faithfully

Anthony (Tony) James  
**Managing Director**