



ASX ANNOUNCEMENT

9 June 2023

ASX: G1A

RESULTS OF GENERAL MEETING

GALENA MINING LTD. (“Galena” or the “Company”) (**ASX: G1A**) is pleased to announce that at the General Meeting of Shareholders held today, all resolutions put to the Meeting were passed on a poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, the details of the resolutions and the votes in respect of each resolution are set out in the attached proxy summary and poll results.

The Board of Directors of Galena authorised this announcement for release to the market.

For further information contact:

Galena Mining Limited

Aida Tabakovic
Company Secretary

ABOUT ABRA BASE METALS MINE & LOCATION

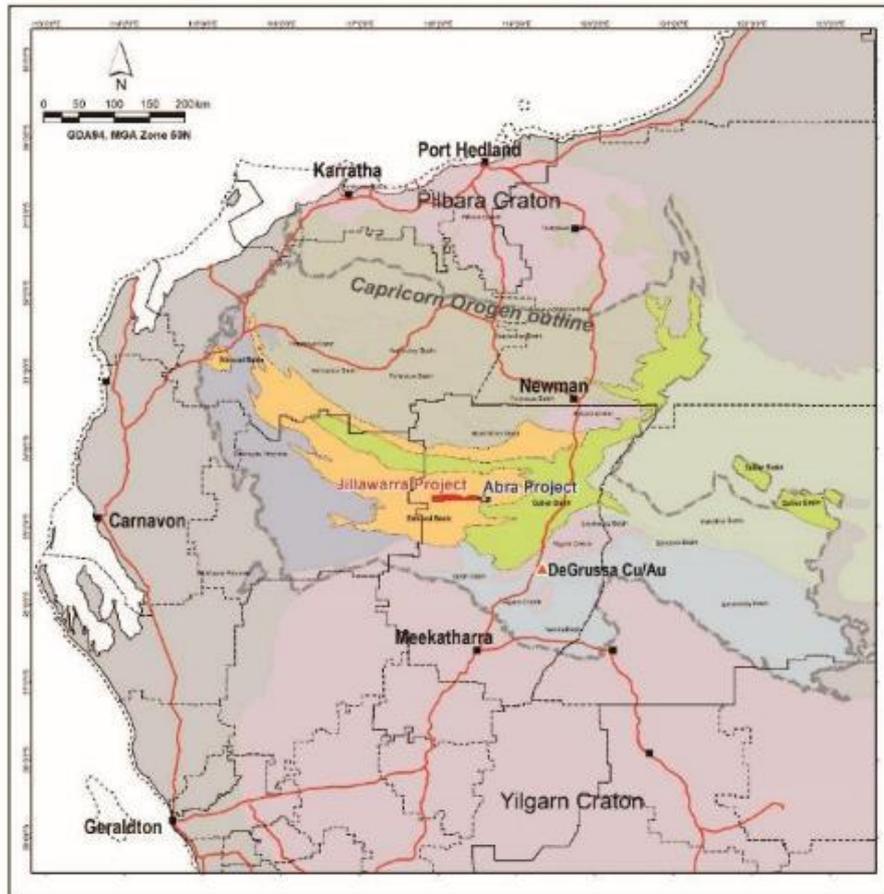
60% owned by Galena, the Abra Base Metals Mine (“Abra” or the “Project”) is a globally significant lead-silver project located in the Gascoyne region of Western Australia (between the towns of Newman and Meekatharra, approximately 110 kilometres from Sandfire’s DeGrussa Project).

Galena completed an outstanding definitive / bankable feasibility study (“FS”) (see Galena ASX announcement of 22 July 2019) for development of an underground mine and processing facility to produce a high-value, high-grade lead-silver concentrate. A ‘final investment decision’ to complete the Project was made in June 2021 and construction was completed in December 2022, with first concentrate produced in the first quarter of 2023 calendar year.

Abra JORC Mineral Resource estimate^{1,2}

Resource classification	Tonnes (Mt)	Lead grade (%)	Silver grade (g/t)
Measured	-	-	-
Indicated	16.9	7.4	17
Inferred	17.5	7.0	15
Total	34.5	7.2	16

Notes: 1. See Galena ASX announcement of 28 April 2021. Galena confirms that it not aware of any new information or data that materially affects the information included in Galena’s ASX announcement of 28 April 2021 and confirms that all material assumptions and technical parameters underpinning the resource estimates continue to apply and have not materially changed. 2. Calculated using ordinary kriging method and a 5.0% lead cut-off grade. Tonnages are rounded to the nearest 100,000t, lead grades to one decimal place and silver to the nearest gram. Rounding errors may occur when using the above figures.



Disclosure of Proxy Votes

Galena Mining Limited

General Meeting

Friday, 09 June 2023



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Ratification of Prior Issue of Tranche 1 Placement Shares	P	27,403,373	27,105,773 98.91%	260,600 0.95%	187,939	37,000 0.14%	51,312,773 99.49%	260,600 0.51%	187,939
2 Approval to Issue Tranche 2 Investor Placement Shares	P	11,637,646	11,268,846 96.83%	331,800 2.85%	199,539	37,000 0.32%	35,475,846 99.07%	331,800 0.93%	199,539
3 Approval to Issue Tranche 2 Director Placement Shares to Anthony James	P	259,903,566	258,663,566 99.52%	1,203,000 0.46%	192,369	37,000 0.01%	280,025,566 99.57%	1,203,000 0.43%	192,369
4 Approval to Issue Tranche 2 Director Placement Shares to Alexander Molyneux	P	259,903,566	258,663,566 99.52%	1,203,000 0.46%	192,369	37,000 0.01%	282,870,566 99.58%	1,203,000 0.42%	192,369
5 Approval to Issue Tranche 2 Director Placement Shares to Stewart Howe	P	259,287,141	258,047,141 99.52%	1,203,000 0.46%	192,369	37,000 0.01%	282,254,141 99.58%	1,203,000 0.42%	192,369

